

MARKET RELEASE

26 September 2012

Buru Energy Limited

TRADING HALT

The securities of Buru Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 28 September 2012 or when the announcement is released to the market.

Security Code:

BRU

Jill Hewitt

Senior Adviser, Listings (Perth)



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26 September 2012

By facsimile: 08 9221 2020

By email: Fiona.Murphy@asx.com.au

Ms Fiona Murphy ASX Limited Exchange Plaza Level 8 2 The Esplanade Perth WA 6000

Dear Fiona

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Buru Energy Limited ("Buru") requests a trading halt in its ordinary shares (ASX code: BRU) from the commencement of trading today, 26 September 2012.

In accordance with Listing Rule 17.1, Buru provides the following information:

- a) the trading halt is requested pending an announcement by Buru in relation to acquisitions by Buru and a capital raising:
- b) Buru wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the capital raising and the commencement of trading on Friday, 28 September 2012; and
- c) Buru is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification, please contact the Company Secretary on 08 9215 1800.

Yours faithfully

ERIC STREITBERG Executive Director