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ASX ANNOUNCEMENT (ASX: BRU)

4 September 2009

Relief under section 708A(5)(e) of the Corporations Act

Buru Energy Limited ("**Buru**") refers to recent ASX announcements regarding the agreement with New Standard Energy Limited ("**NSE**") to acquire certain Canning Basin interests. As announced to the ASX today, settlement of that transaction has now been completed. Accordingly, Buru has today issued 18 million fully paid ordinary shares to NSE.

Buru gives notice of the following under section 708A(5)(e) of the Corporations Act 2001 (Cwth) ("**Corporations Act**") in respect of this share issue:

- a) Buru issued these shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
- b) as at today's date:
 - (i) Buru has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Buru;
 - (ii) Buru has complied with section 674 of the Corporations Act; and
 - (iii) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Further details of the acquisition are contained in Buru's ASX releases of 11 and 27 August 2009.

Yours faithfully

A handwritten signature in black ink, appearing to read "Adrian Cook", written over a light blue horizontal line.

ADRIAN COOK
Managing Director

For inquiries please contact:

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