

Notice under section 708A(5)(e) of the Corporations Act 2001

Buru Energy Limited (“Buru”) refers to its announcement of 22 September 2014 regarding the completion of a placement raising \$28 million before issue costs.

Buru gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cwlth) (“Corporations Act”) that:

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, Buru has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Buru;
 - (ii) section 674 of the Corporations Act; and
- c) as at the date of this notice there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Visit www.buruenergy.com for information on Buru Energy’s current and future activities.

For inquiries please contact Buru Energy:

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About Buru Energy

Buru Energy Limited (ASX: BRU, S&P/ASX300) is a Western Australian oil and gas exploration and production company headquartered in Perth with an operational office in Broome. The Company’s petroleum assets and tenements are located onshore in the Canning Basin in the southwest Kimberley region of Western Australia. Its flagship high quality conventional Ungani Oilfield project is owned in 50/50 joint venture with Mitsubishi Corporation. As well as Ungani, the Company’s portfolio includes potentially world class tight gas resources. The company’s goal is to deliver material benefits to its shareholders, the State of Western Australia, the Traditional Owners of the areas in which it operates, and the Kimberley community, by successfully exploring for and developing the petroleum resources of the Canning Basin in an environmentally and culturally sensitive manner.