

## Buru Energy - Driving the Development of the Canning Basin

### What we do:

#### Oil Production:

- Oil production from conventional high quality reservoirs at Ungani Oilfield
- Solid cash flow at good operating margin
- Early stage of production from Ungani gives potential for major uplift in production and cash flow.

#### Gas

- World scale tight gas continuous resource defined
- Excellent prospectivity for conventional gas resources
- Commercialisation pathway defined

#### Producing Oil

Ungani Field producing at 1,250 bopd with development program to 3,000 bopd

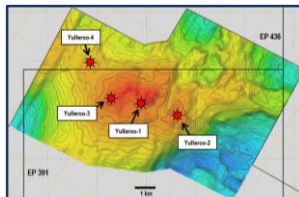
Ungani Oilfield Contingent Resources (100%WI, MMstb)			
Contingent Resources as at 30 April 2016	1C	2C	3C
	2.08	6.65	18.80

- Light sweet crude with premium to Brent sales price.
- Target operating margin of ~A\$25 to ~A\$30 per barrel at US\$50 Brent oil price and 1,250 bopd production rate



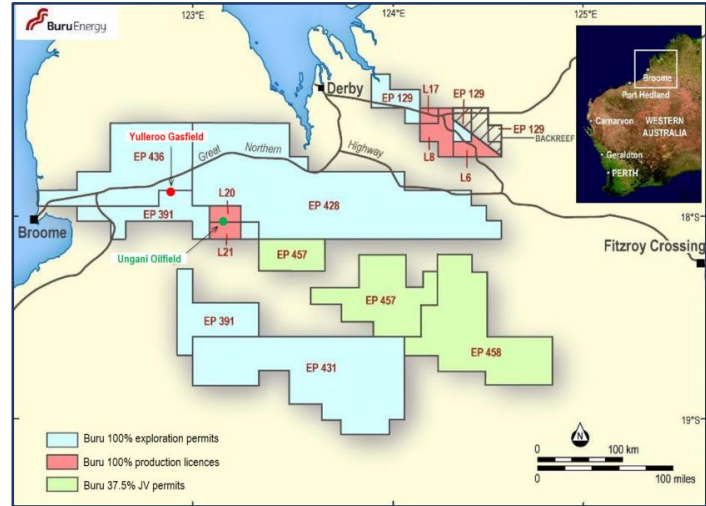
#### Gas Project

- World scale tight gas unconventional accumulation defined by wells and fracs.
- Contingent resources in Yulleroo accumulation.
- Pathway to commercialisation defined.



#### Fast Facts

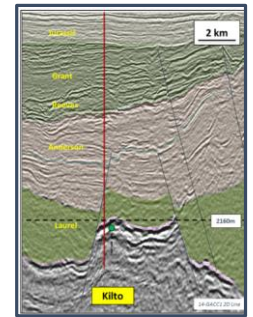
ASX Code	BRU
Issued Shares	~340 million
Share Price	~\$0.17
Market Cap	~\$58 million
Cash on hand (15 July 17)	\$13.5 million



Buru Permits Map

#### Exploration

- World scale prospects controlled by good quality 3D and 2D seismic data.
- Analogues to Ungani and several new play types.
- Portfolio provides significant depth and breadth unique in Australia.



#### Upside and Value Adding

- Extensive high quality exploration portfolio controlled by 3D and good quality 2D seismic
- Secure strategic acreage position of gross ~22,100 sq kms / 5.4 million acres (4.6 million net acres)
- Operator and 100% holder of core acreage
- Experienced local operator with strong Government and community links
- Experienced Board and management