

## MARKET RELEASE

28 August 2008

## **BURU ENERGY LIMITED**

## PRE-QUOTATION DISCLOSURE

Buru Energy Limited ("the Company") was admitted to the Official List of ASX Limited on Thursday, 28 August 2008.

Official Quotation of the following securities will commence at 1.00pm EST (11:00 am WST) on Monday, 1 September 2008.

The following information is released as pre-quotation disclosure.

- 1. Distribution schedule Appendix 1A, paragraph 48.
- 2. Top 20 holders.
- Constitution.
- A statement confirming that sale of the Stage 1 and Stage 2 assets has been completed.
- 5. A corporate governance statement.

Security Code:

BRU

Peter Tranter

Senior Adviser, Issuers (Perth)